# Tax Deduction Worksheet For Medical Professionals

## Professional Fees & Dues
- Alumni Dues
- Medical Association Dues
- Professional Association Dues
- Union Dues
- Other:

## Uniforms & Upkeep
- Alterations & Repairs
- Dry Cleaning
- Hat/Cap
- Jacket
- Laundry ($1.50 per load)
- Loads per week ____x____ weeks x $1.50 =
- Pants
- Scrubs
- Shoes
- Other:

## Telephone Expenses
- Cellular, Telephone & Related Service Fees
- Pager & Related Service Fees
- Other:

## Auto Travel
- Between Medical Facilities (mi)
- Continuing Education (mi)
- Interviews (mi)
- Out of Town Business Trips (mi)
- Parking Fees ($)
- Patient House Calls (mi)
- Purchasing Equipment & Supplies (mi)
- Tolls ($)
- Uniform Cleaning & Maintenance (mi)
- Other:

## Other Expenses
- Job Search Costs
- Journals - Medical
- Legal (protection and production of taxable income)
- Liability Insurance
- Malpractice Insurance
- Periodicals - Medical
- Resume - Job Seeking
- Other:

## Continuing Education
- Continuing Education Fees
- Correspondence Course Fees
- Materials & Supplies
- Photocopy Expense
- Reference Material
- Registration Fees
- Seminar Fees
- Textbooks
- Transcripts
- Tuition
- Other:

## Supplies & Expenses
- Answering Machine
- Bag - Medical
- Briefcase
- Business Cards
- Business Meals (Enter 100% of Expense)
- Medical Equipment
- Office Supplies
- Recorder & Tapes
- Referral Service
- Repairs - Equipment
- Stationery
- Other:

## Required Travel - Out of Town
- Airfare
- Bridge & Highway Tolls
- Bus, Train, Subway & Taxi
- Car Rental
- Laundry
- Lodging (do not combine with meals)
- Meals (do not combine with lodging)
- Parking
- Telephone Calls (including home)
- Other:

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I hereby verify that the information provided on this worksheet is accurate and complete. I understand it is my sole responsibility and my continuing obligation to include any and all information concerning deductions and other information necessary for the preparation of my personal income tax return. I have not overstated these deductions and acknowledge that false information on a tax return could constitute a federal crime.

Signature_________________________ Date____________

This worksheet provides a way for you to organize your credit and deduction information only. Whether or not an item is listed on this worksheet is not necessarily an indicator of whether or not an item is taxable or deductible. Tax regulations change often and specific circumstances may determine whether or not any item is relevant to your situation. This worksheet cannot substitute for tax knowledge or professional tax advice. Please contact Expert Tax & Accounting (480) 831-6565 with any specific questions or to book your tax appointment.